

Weekly Market Update - 01.30.19



Returns of Major Asset Class Benchmarks*

| Total Return as of Previous Market Close (Jan. 29, 2019) | | 1 Week | 1M | 3M | 1 YR | 3YR | 5YR | 10YR | 15YR |
|--|---|--------|--------|--------|---------|--------|--------|--------|--------|
| Fixed Income | U.S. Treasury Bills (1-3 mo.) | 0.04% | 0.21% | 0.58% | 1.91% | 1.03% | 0.63% | 0.36% | 1.26% |
| | U.S. Treasuries (1-3 Yrs.) | 0.06% | 0.16% | 1.15% | 1.91% | 0.77% | 0.79% | 0.99% | 1.97% |
| | U.S. Treasuries 3-10 Yrs. | 0.18% | 0.34% | 2.67% | 2.71% | 0.64% | 1.77% | 2.64% | 3.69% |
| | U.S. Treasuries 10-20 Yrs. | 0.23% | 0.42% | 4.85% | 2.62% | 0.59% | 3.36% | 4.34% | 5.23% |
| | Aggregate Bond Market | 0.56% | 1.12% | 2.76% | -1.26% | 2.70% | 1.01% | 2.84% | 3.38% |
| Global Equities | U.S. Large Cap Growth | 0.11% | 6.44% | 0.65% | -3.74% | 15.31% | 12.43% | 16.21% | 8.90% |
| | U.S. Large Cap Value | 0.73% | 7.04% | 0.99% | -7.48% | 11.06% | 8.05% | 12.95% | 7.33% |
| | U.S. Small Cap Growth | 0.69% | 10.09% | 0.74% | -6.42% | 14.63% | 7.56% | 15.22% | 8.24% |
| | U.S. Small Cap Value | 0.83% | 6.13% | 1.37% | -14.92% | 8.39% | 1.52% | 7.68% | 5.15% |
| | Int. Equity (ex. U.S.) Growth | 1.26% | 9.99% | -0.78% | -7.04% | 13.24% | 6.40% | 12.82% | 7.31% |
| | Int. Equity (ex. U.S.) Value | 0.93% | 6.28% | 1.66% | -16.12% | 4.74% | -0.60% | 4.72% | 2.34% |
| | Int. Equity Small Cap (ex. U.S.) Growth | 1.03% | 8.06% | 2.05% | -17.01% | 9.04% | 5.49% | 12.40% | 7.97% |
| | Int. Equity Small Cap (ex. U.S.) Value | 1.23% | 7.68% | 1.24% | -16.36% | 9.87% | 4.26% | 12.06% | 8.26% |
| | Emerging Market Equities | 1.90% | 7.01% | 10.57% | -16.77% | 14.15% | 4.36% | 9.39% | 8.09% |
| Real Estate | U.S. Real Estate | 3.36% | 9.74% | 6.14% | 9.44% | 8.99% | 9.65% | 14.81% | 8.01% |
| | Global Real Estate (excluding U.S.) | 2.97% | 8.62% | 9.73% | -7.29% | 10.52% | 5.74% | 11.54% | 7.93% |
| Commodities | Commodities | 0.56% | 3.97% | -4.03% | -9.33% | 2.56% | -8.15% | -2.76% | -2.22% |
| MLPs | Master Limited Partnerships | 2.33% | 13.93% | 1.86% | -8.75% | 6.94% | -4.98% | 9.23% | 7.98% |
| Managed Futures | Managed Futures | -0.21% | -1.53% | -6.11% | -5.62% | -0.95% | -0.40% | -0.66% | 2.98% |

*Benchmark returns are historical annualized total returns

Index League Tables



| 1 Week | 1M | 3M | 1YR | 3YR | 5YR | 10YR | 15YR |
|---|---|---|---|---|---|--|---|
| 3.36% U.S. Real Estate | 13.93% Master Limited Partnerships | 10.57% Commodities | 9.44% U.S. Real Estate | 15.31% U.S. Large Cap Growth | 12.43% U.S. Large Cap Growth | 16.21% U.S. Large Cap Growth | 8.90% U.S. Large Cap Growth |
| 2.97% Global Real Estate (excluding U.S.) | 10.09% U.S. Small Cap Growth | 9.73% Managed Futures | 2.71% U.S. Treasuries 3-10 Yrs. | 14.63% U.S. Small Cap Growth | 9.65% U.S. Real Estate | 15.22% U.S. Small Cap Growth | 8.26% Int. Equity Small Cap (ex U.S.) Value |
| 2.33% Master Limited Partnerships | 9.99% Int. Equity (ex. U.S.) Growth | 6.14% Master Limited Partnerships | 2.62% U.S. Treasuries 10-20 Yrs. | 14.15% Emerging Market Equities | 8.05% U.S. Large Cap Value | 14.81% U.S. Real Estate | 8.24% U.S. Small Cap Growth |
| 1.90% Emerging Market Equities | 9.74% U.S. Real Estate | 4.85% U.S. Treasuries 10-20 Yrs. | 1.91% U.S. Treasuries 1-3 Yrs. | 13.24% Int. Equity (ex. U.S.) Growth | 7.56% U.S. Small Cap Growth | 12.95% U.S. Large Cap Value | 8.09% Emerging Market Equities |
| 1.26% Int. Equity (ex. U.S.) Growth | 8.62% Global Real Estate (excluding U.S.) | 2.76% Aggregate Bond Market | 1.91% U.S. Treasury Bills 1-3 mo. | 11.06% U.S. Large Cap Value | 6.40% Int. Equity (ex. U.S.) Growth | 12.82% Int. Equity (ex. U.S.) Growth | 8.01% U.S. Real Estate |
| 1.23% Int. Equity Small Cap (ex U.S.) Value | 8.06% Int. Equity Small Cap (ex U.S.) Growth | 2.67% U.S. Treasuries 3-10 Yrs. | -1.26% Aggregate Bond Market | 10.52% Global Real Estate (excluding U.S.) | 5.74% Global Real Estate (excluding U.S.) | 12.40% Int. Equity Small Cap (ex U.S.) Growth | 7.98% Master Limited Partnerships |
| 1.03% Int. Equity Small Cap (ex U.S.) Growth | 7.68% Int. Equity Small Cap (ex U.S.) Value | 2.05% U.S. Real Estate | -3.74% U.S. Large Cap Growth | 9.87% Int. Equity Small Cap (ex U.S.) Value | 5.49% Int. Equity Small Cap (ex U.S.) Growth | 12.06% Int. Equity Small Cap (ex U.S.) Value | 7.97% Int. Equity Small Cap (ex U.S.) Growth |
| 0.93% Int. Equity (ex. U.S.) Value | 7.04% U.S. Large Cap Value | 1.86% Int. Equity Small Cap (ex U.S.) Growth | -5.62% Managed Futures | 9.04% Int. Equity Small Cap (ex U.S.) Growth | 4.36% Emerging Market Equities | 11.54% Global Real Estate (excluding U.S.) | 7.93% Global Real Estate (excluding U.S.) |
| 0.83% U.S. Small Cap Value | 7.01% Emerging Market Equities | 1.66% Emerging Market Equities | -6.42% U.S. Small Cap Growth | 8.99% U.S. Real Estate | 4.26% Int. Equity Small Cap (ex U.S.) Value | 9.39% Emerging Market Equities | 7.33% U.S. Large Cap Value |
| 0.73% U.S. Large Cap Value | 6.44% U.S. Large Cap Growth | 1.37% U.S. Small Cap Value | -7.04% Int. Equity (ex. U.S.) Growth | 8.39% U.S. Small Cap Value | 3.36% U.S. Treasuries 10-20 Yrs. | 9.23% Master Limited Partnerships | 7.31% Int. Equity (ex. U.S.) Growth |
| 0.69% U.S. Small Cap Growth | 6.28% Int. Equity (ex. U.S.) Value | 1.24% Global Real Estate (excluding U.S.) | -7.29% Global Real Estate (excluding U.S.) | 6.94% Master Limited Partnerships | 1.77% U.S. Treasuries 3-10 Yrs. | 7.68% U.S. Small Cap Value | 5.23% U.S. Treasuries 10-20 Yrs. |
| 0.56% Aggregate Bond Market | 6.13% U.S. Small Cap Value | 1.15% U.S. Treasuries 1-3 Yrs. | -7.48% U.S. Large Cap Value | 4.74% Int. Equity (ex. U.S.) Value | 1.52% U.S. Small Cap Value | 4.72% Int. Equity (ex. U.S.) Value | 5.15% U.S. Small Cap Value |
| 0.56% Commodities | 3.97% Commodities | 0.99% U.S. Large Cap Value | -8.75% Master Limited Partnerships | 2.70% Aggregate Bond Market | 1.01% Aggregate Bond Market | 4.34% U.S. Treasuries 10-20 Yrs. | 3.69% U.S. Treasuries 3-10 Yrs. |
| 0.23% U.S. Treasuries 10-20 Yrs. | 1.12% Aggregate Bond Market | 0.74% U.S. Small Cap Growth | -9.33% Commodities | 2.56% Commodities | 0.79% U.S. Treasuries 1-3 Yrs. | 2.84% Aggregate Bond Market | 3.38% Aggregate Bond Market |
| 0.18% U.S. Treasuries 3-10 Yrs. | 0.42% U.S. Treasuries 10-20 Yrs. | 0.65% U.S. Large Cap Growth | -14.92% U.S. Small Cap Value | 1.03% U.S. Treasury Bills 1-3 mo. | 0.63% U.S. Treasury Bills 1-3 mo. | 2.64% U.S. Treasuries 3-10 Yrs. | 2.98% Managed Futures |
| 0.11% U.S. Large Cap Growth | 0.34% U.S. Treasuries 3-10 Yrs. | 0.58% U.S. Treasury Bills 1-3 mo. | -16.12% Int. Equity (ex. U.S.) Value | 0.77% U.S. Treasuries 1-3 Yrs. | -0.40% Managed Futures | 0.99% U.S. Treasuries 1-3 Yrs. | 2.34% Int. Equity (ex. U.S.) Value |
| 0.06% U.S. Treasuries 1-3 Yrs. | 0.21% U.S. Treasury Bills 1-3 mo. | -0.78% Int. Equity (ex. U.S.) Growth | -16.36% Int. Equity Small Cap (ex U.S.) Value | 0.64% U.S. Treasuries 3-10 Yrs. | -0.60% Int. Equity (ex. U.S.) Value | 0.36% U.S. Treasury Bills 1-3 mo. | 1.97% U.S. Treasuries 1-3 Yrs. |
| 0.04% U.S. Treasury Bills 1-3 mo. | 0.16% U.S. Treasuries 1-3 Yrs. | -4.03% Int. Equity (ex. U.S.) Value | -16.77% Emerging Market Equities | 0.59% U.S. Treasuries 10-20 Yrs. | -4.98% Master Limited Partnerships | -0.66% Managed Futures | 1.26% U.S. Treasury Bills 1-3 mo. |
| -0.21% Managed Futures | -1.53% Managed Futures | -6.11% Int. Equity Small Cap (ex U.S.) Value | -17.01% Int. Equity Small Cap (ex U.S.) Growth | -0.95% Managed Futures | -8.15% Commodities | -2.76% Commodities | -2.22% Commodities |