

Index League Tables



Returns of Major Asset Class Benchmarks*

Total Return as of Previous Market Close (Feb. 20, 2018)		1 Week	1M	3M	1 YR	3YR	5YR	10YR	15YR
Fixed Income	U.S. Treasury Bills (1-3 mo.)	0.02%	0.10%	0.30%	0.92%	0.42%	0.27%	0.31%	1.20%
	U.S. Treasuries (1-3 Yrs.)	-0.14%	-0.17%	-0.43%	-0.16%	0.42%	0.48%	1.22%	1.96%
	U.S. Treasuries 3-10 Yrs.	-0.36%	-1.00%	-2.14%	-0.84%	0.68%	0.93%	3.25%	3.61%
	U.S. Treasuries 10-20 Yrs.	-0.41%	-2.58%	-4.37%	-1.17%	0.59%	1.86%	4.85%	5.09%
	Aggregate Bond Market	0.06%	0.02%	1.44%	7.00%	2.55%	1.29%	3.01%	4.10%
Global Equities	U.S. Large Cap Growth	2.57%	-2.09%	6.93%	26.35%	13.39%	17.08%	11.35%	11.26%
	U.S. Large Cap Value	1.62%	-4.30%	3.99%	8.94%	8.02%	12.18%	7.69%	9.92%
	U.S. Small Cap Growth	2.90%	-2.86%	4.19%	18.13%	9.25%	13.78%	10.47%	12.11%
	U.S. Small Cap Value	2.31%	-4.08%	4.94%	18.98%	5.50%	6.74%	3.16%	8.92%
	Int. Equity (ex. U.S.) Growth	1.79%	-5.56%	-0.16%	3.75%	8.65%	10.94%	8.42%	10.98%
	Int. Equity (ex. U.S.) Value	2.43%	-4.30%	3.36%	16.13%	3.16%	3.76%	0.22%	5.73%
	Int. Equity Small Cap (ex. U.S.) Growth	3.64%	-1.88%	7.06%	32.45%	14.64%	12.79%	7.52%	12.64%
	Int. Equity Small Cap (ex. U.S.) Value	2.86%	-3.18%	6.54%	24.61%	11.82%	11.44%	7.19%	13.06%
	Emerging Market Equities	2.62%	-2.99%	5.53%	29.44%	9.16%	4.73%	2.90%	12.68%
Real Estate	U.S. Real Estate	0.14%	-4.28%	-8.46%	-1.84%	1.96%	6.34%	6.37%	9.77%
	Global Real Estate (excluding U.S.)	2.09%	-4.63%	3.91%	19.67%	6.24%	5.76%	3.84%	10.82%
Commodities	Commodities	1.43%	-0.48%	2.47%	0.97%	-4.54%	-8.36%	-7.83%	-0.87%
MLPs	Master Limited Partnerships	-2.28%	-7.25%	5.28%	-13.05%	-9.51%	-2.63%	6.06%	10.35%
Managed Futures	Managed Futures	1.55%	-2.51%	2.03%	4.33%	-0.35%	1.28%	1.06%	3.40%

*Benchmark returns are historical annualized total returns

Index League Tables



1 Week	1M	3M	1YR	3YR	5YR	10YR	15YR
3.64% Int. Equity Small Cap (ex U.S.) Growth	0.10% U.S. Treasury Bills 1-3 mo.	7.06% U.S. Real Estate	32.45% Int. Equity Small Cap (ex U.S.) Growth	14.64% Int. Equity Small Cap (ex U.S.) Growth	17.08% U.S. Large Cap Growth	11.35% U.S. Large Cap Growth	13.06% Int. Equity Small Cap (ex U.S.) Value
2.90% U.S. Small Cap Growth	0.02% Aggregate Bond Market	6.93% U.S. Large Cap Growth	29.44% Emerging Market Equities	13.39% U.S. Large Cap Growth	13.78% U.S. Small Cap Growth	10.47% U.S. Small Cap Growth	12.68% Emerging Market Equities
2.86% Int. Equity Small Cap (ex U.S.) Value	-0.17% U.S. Treasuries 1-3 Yrs.	6.54% Global Real Estate (excluding U.S.)	26.35% U.S. Large Cap Growth	11.82% Int. Equity Small Cap (ex U.S.) Value	12.79% Int. Equity Small Cap (ex U.S.) Growth	8.42% Int. Equity (ex. U.S.) Growth	12.64% Int. Equity Small Cap (ex U.S.) Growth
2.62% Emerging Market Equities	-0.48% Commodities	5.53% Commodities	24.61% Int. Equity Small Cap (ex U.S.) Value	9.25% U.S. Small Cap Growth	12.18% U.S. Large Cap Value	7.69% U.S. Large Cap Value	12.11% U.S. Small Cap Growth
2.57% U.S. Large Cap Growth	-1.00% U.S. Treasuries 3-10 Yrs.	5.28% Int. Equity Small Cap (ex U.S.) Growth	19.67% Global Real Estate (excluding U.S.)	9.16% Emerging Market Equities	11.44% Int. Equity Small Cap (ex U.S.) Value	7.52% Int. Equity Small Cap (ex U.S.) Growth	11.26% U.S. Large Cap Growth
2.43% Int. Equity (ex. U.S.) Value	-1.88% Int. Equity Small Cap (ex U.S.) Growth	4.94% U.S. Small Cap Value	18.98% U.S. Small Cap Value	8.65% Int. Equity (ex. U.S.) Growth	10.94% Int. Equity (ex. U.S.) Growth	7.19% Int. Equity Small Cap (ex U.S.) Value	10.98% Int. Equity (ex. U.S.) Growth
2.31% U.S. Small Cap Value	-2.09% U.S. Large Cap Growth	4.19% U.S. Small Cap Growth	18.13% U.S. Small Cap Growth	8.02% U.S. Large Cap Value	6.74% U.S. Small Cap Value	6.37% U.S. Real Estate	10.82% Global Real Estate (excluding U.S.)
2.09% Global Real Estate (excluding U.S.)	-2.51% Managed Futures	3.99% U.S. Large Cap Value	16.13% Int. Equity (ex. U.S.) Value	6.24% Global Real Estate (excluding U.S.)	6.34% U.S. Real Estate	6.06% Master Limited Partnerships	10.35% Master Limited Partnerships
1.79% Int. Equity (ex. U.S.) Growth	-2.58% U.S. Treasuries 10-20 Yrs.	3.91% Managed Futures	8.94% U.S. Large Cap Value	5.50% U.S. Small Cap Value	5.76% Global Real Estate (excluding U.S.)	4.85% U.S. Treasuries 10-20 Yrs.	9.92% U.S. Large Cap Value
1.62% U.S. Large Cap Value	-2.86% U.S. Small Cap Growth	3.36% Emerging Market Equities	7.00% Aggregate Bond Market	3.16% Int. Equity (ex. U.S.) Value	4.73% Emerging Market Equities	3.84% Global Real Estate (excluding U.S.)	9.77% U.S. Real Estate
1.55% Managed Futures	-2.99% Emerging Market Equities	2.47% Int. Equity (ex. U.S.) Value	4.33% Managed Futures	2.55% Aggregate Bond Market	3.76% Int. Equity (ex. U.S.) Value	3.25% U.S. Treasuries 3-10 Yrs.	8.92% U.S. Small Cap Value
1.43% Commodities	-3.18% Int. Equity Small Cap (ex U.S.) Value	2.03% Int. Equity Small Cap (ex U.S.) Value	3.75% Int. Equity (ex. U.S.) Growth	1.96% U.S. Real Estate	1.86% U.S. Treasuries 10-20 Yrs.	3.16% U.S. Small Cap Value	5.73% Int. Equity (ex. U.S.) Value
0.14% U.S. Real Estate	-4.08% U.S. Small Cap Value	1.44% Aggregate Bond Market	0.97% Commodities	0.68% U.S. Treasuries 3-10 Yrs.	1.29% Aggregate Bond Market	3.01% Aggregate Bond Market	5.09% U.S. Treasuries 10-20 Yrs.
0.06% Aggregate Bond Market	-4.28% U.S. Real Estate	0.30% U.S. Treasury Bills 1-3 mo.	0.92% U.S. Treasury Bills 1-3 mo.	0.59% U.S. Treasuries 10-20 Yrs.	1.28% Managed Futures	2.90% Emerging Market Equities	4.10% Aggregate Bond Market
0.02% U.S. Treasury Bills 1-3 mo.	-4.30% Int. Equity (ex. U.S.) Value	-0.16% Int. Equity (ex. U.S.) Growth	-0.16% U.S. Treasuries 1-3 Yrs.	0.42% U.S. Treasury Bills 1-3 mo.	0.93% U.S. Treasuries 3-10 Yrs.	1.22% U.S. Treasuries 1-3 Yrs.	3.61% U.S. Treasuries 3-10 Yrs.
-0.14% U.S. Treasuries 1-3 Yrs.	-4.30% U.S. Large Cap Value	-0.43% U.S. Treasuries 1-3 Yrs.	-0.84% U.S. Treasuries 3-10 Yrs.	0.42% U.S. Treasuries 1-3 Yrs.	0.48% U.S. Treasuries 1-3 Yrs.	1.06% Managed Futures	3.40% Managed Futures
-0.36% U.S. Treasuries 3-10 Yrs.	-4.63% Global Real Estate (excluding U.S.)	-2.14% U.S. Treasuries 3-10 Yrs.	-1.17% U.S. Treasuries 10-20 Yrs.	-0.35% Managed Futures	0.27% U.S. Treasury Bills 1-3 mo.	0.31% U.S. Treasury Bills 1-3 mo.	1.96% U.S. Treasuries 1-3 Yrs.
-0.41% U.S. Treasuries 10-20 Yrs.	-5.56% Int. Equity (ex. U.S.) Growth	-4.37% U.S. Treasuries 10-20 Yrs.	-1.84% U.S. Real Estate	-4.54% Commodities	-2.63% Master Limited Partnerships	0.22% Int. Equity (ex. U.S.) Value	1.20% U.S. Treasury Bills 1-3 mo.
-2.28% Master Limited Partnerships	-7.25% Master Limited Partnerships	-8.46% Master Limited Partnerships	-13.05% Master Limited Partnerships	-9.51% Master Limited Partnerships	-8.36% Commodities	-7.83% Commodities	-0.87% Commodities