

Weekly Market Update - 01.05.18



Returns of Major Asset Class Benchmarks*

Total Return as of Previous Market Close (Jan. 04, 2018)		1 Week	1M	3M	1 YR	3YR	5YR	10YR	15YR
Fixed Income	U.S. Treasury Bills (1-3 mo.)	0.02%	0.10%	0.26%	0.83%	0.37%	0.24%	0.33%	1.20%
	U.S. Treasuries (1-3 Yrs.)	-0.05%	-0.07%	-0.38%	0.39%	0.58%	0.56%	1.38%	2.02%
	U.S. Treasuries 3-10 Yrs.	-0.10%	-0.28%	-0.76%	1.44%	1.37%	1.29%	3.53%	3.77%
	U.S. Treasuries 10-20 Yrs.	-0.18%	-0.30%	0.06%	3.83%	1.89%	2.59%	5.35%	5.59%
	Aggregate Bond Market	0.36%	0.52%	1.33%	7.96%	2.08%	1.03%	2.93%	4.27%
Global Equities	U.S. Large Cap Growth	1.76%	4.29%	9.69%	31.09%	14.71%	17.26%	10.73%	10.62%
	U.S. Large Cap Value	0.88%	2.31%	5.76%	13.53%	9.12%	13.63%	7.64%	9.43%
	U.S. Small Cap Growth	0.77%	3.22%	4.74%	21.35%	11.09%	14.80%	10.00%	11.54%
	U.S. Small Cap Value	2.34%	3.99%	5.56%	22.76%	7.89%	7.50%	2.10%	8.58%
	Int. Equity (ex. U.S.) Growth	0.12%	0.07%	2.25%	6.51%	10.05%	12.44%	8.95%	10.61%
	Int. Equity (ex. U.S.) Value	2.22%	3.95%	5.56%	22.02%	5.43%	4.66%	-0.56%	5.41%
	Int. Equity Small Cap (ex. U.S.) Growth	2.44%	5.35%	8.30%	38.17%	16.38%	13.49%	6.52%	12.42%
	Int. Equity Small Cap (ex. U.S.) Value	2.17%	5.38%	7.51%	31.62%	14.48%	12.98%	6.56%	12.99%
	Emerging Market Equities	3.39%	6.54%	8.58%	39.85%	10.26%	4.51%	2.15%	12.33%
Real Estate	U.S. Real Estate	-2.25%	-1.66%	-0.16%	5.48%	5.20%	8.41%	7.58%	9.92%
	Global Real Estate (excluding U.S.)	1.82%	5.28%	6.38%	27.67%	8.70%	6.47%	3.15%	10.95%
Commodities	Commodities	1.02%	3.41%	5.83%	2.59%	-4.74%	-8.19%	-7.03%	-0.50%
MLPs	Master Limited Partnerships	5.10%	9.07%	3.68%	-2.84%	-8.47%	-0.07%	6.57%	10.91%
Managed Futures	Managed Futures	0.79%	2.74%	5.23%	4.32%	0.49%	2.13%	1.62%	3.85%

*Benchmark returns are historical annualized total returns

Index League Tables



1 Week	1M	3M	1YR	3YR	5YR	10YR	15YR
5.10% Master Limited Partnerships	9.07% Master Limited Partnerships	9.69% U.S. Large Cap Growth	39.85% Emerging Market Equities	16.38% Int. Equity Small Cap (ex U.S.) Growth	17.26% U.S. Large Cap Growth	10.73% U.S. Large Cap Growth	12.99% Int. Equity Small Cap (ex U.S.) Value
3.39% Emerging Market Equities	6.54% Emerging Market Equities	8.58% Commodities	38.17% Int. Equity Small Cap (ex U.S.) Growth	14.71% U.S. Large Cap Growth	14.80% U.S. Small Cap Growth	10.00% U.S. Small Cap Growth	12.42% Int. Equity Small Cap (ex U.S.) Growth
2.44% Int. Equity Small Cap (ex U.S.) Growth	5.38% Int. Equity Small Cap (ex U.S.) Value	8.30% U.S. Real Estate	31.62% Int. Equity Small Cap (ex U.S.) Value	14.48% Int. Equity Small Cap (ex U.S.) Value	13.63% U.S. Large Cap Value	8.95% Int. Equity (ex. U.S.) Growth	12.33% Emerging Market Equities
2.34% U.S. Small Cap Value	5.35% Int. Equity Small Cap (ex U.S.) Growth	7.51% Global Real Estate (excluding U.S.)	31.09% U.S. Large Cap Growth	11.09% U.S. Small Cap Growth	13.49% Int. Equity Small Cap (ex U.S.) Growth	7.64% U.S. Large Cap Value	11.54% U.S. Small Cap Growth
2.22% Int. Equity (ex. U.S.) Value	5.28% Global Real Estate (excluding U.S.)	6.38% Managed Futures	27.67% Global Real Estate (excluding U.S.)	10.26% Emerging Market Equities	12.98% Int. Equity Small Cap (ex U.S.) Value	7.58% U.S. Real Estate	10.95% Global Real Estate (excluding U.S.)
2.17% Int. Equity Small Cap (ex U.S.) Value	4.29% U.S. Large Cap Growth	5.83% Int. Equity (ex. U.S.) Value	22.76% U.S. Small Cap Value	10.05% Int. Equity (ex. U.S.) Growth	12.44% Int. Equity (ex. U.S.) Growth	6.57% Master Limited Partnerships	10.91% Master Limited Partnerships
1.82% Global Real Estate (excluding U.S.)	3.99% U.S. Small Cap Value	5.76% U.S. Large Cap Value	22.02% Int. Equity (ex. U.S.) Value	9.12% U.S. Large Cap Value	8.41% U.S. Real Estate	6.56% Int. Equity Small Cap (ex U.S.) Value	10.62% U.S. Large Cap Growth
1.76% U.S. Large Cap Growth	3.95% Int. Equity (ex. U.S.) Value	5.56% U.S. Small Cap Value	21.35% U.S. Small Cap Growth	8.70% Global Real Estate (excluding U.S.)	7.50% U.S. Small Cap Value	6.52% Int. Equity Small Cap (ex U.S.) Growth	10.61% Int. Equity (ex. U.S.) Growth
1.02% Commodities	3.41% Commodities	5.56% Emerging Market Equities	13.53% U.S. Large Cap Value	7.89% U.S. Small Cap Value	6.47% Global Real Estate (excluding U.S.)	5.35% U.S. Treasuries 10-20 Yrs.	9.92% U.S. Real Estate
0.88% U.S. Large Cap Value	3.22% U.S. Small Cap Growth	5.23% Int. Equity Small Cap (ex U.S.) Value	7.96% Aggregate Bond Market	5.43% Int. Equity (ex. U.S.) Value	4.66% Int. Equity (ex. U.S.) Value	3.53% U.S. Treasuries 3-10 Yrs.	9.43% U.S. Large Cap Value
0.79% Managed Futures	2.74% Managed Futures	4.74% U.S. Small Cap Growth	6.51% Int. Equity (ex. U.S.) Growth	5.20% U.S. Real Estate	4.51% Emerging Market Equities	3.15% Global Real Estate (excluding U.S.)	8.58% U.S. Small Cap Value
0.77% U.S. Small Cap Growth	2.31% U.S. Large Cap Value	3.68% Int. Equity Small Cap (ex U.S.) Growth	5.48% U.S. Real Estate	2.08% Aggregate Bond Market	2.59% U.S. Treasuries 10-20 Yrs.	2.93% Aggregate Bond Market	5.59% U.S. Treasuries 10-20 Yrs.
0.36% Aggregate Bond Market	0.52% Aggregate Bond Market	2.25% Int. Equity (ex. U.S.) Growth	4.32% Managed Futures	1.89% U.S. Treasuries 10-20 Yrs.	2.13% Managed Futures	2.15% Emerging Market Equities	5.41% Int. Equity (ex. U.S.) Value
0.12% Int. Equity (ex. U.S.) Growth	0.10% U.S. Treasury Bills 1-3 mo.	1.33% Aggregate Bond Market	3.83% U.S. Treasuries 10-20 Yrs.	1.37% U.S. Treasuries 3-10 Yrs.	1.29% U.S. Treasuries 3-10 Yrs.	2.10% U.S. Small Cap Value	4.27% Aggregate Bond Market
0.02% U.S. Treasury Bills 1-3 mo.	0.07% Int. Equity (ex. U.S.) Growth	0.26% U.S. Treasury Bills 1-3 mo.	2.59% Commodities	0.58% U.S. Treasuries 1-3 Yrs.	1.03% Aggregate Bond Market	1.62% Managed Futures	3.85% Managed Futures
-0.05% U.S. Treasuries 1-3 Yrs.	-0.07% U.S. Treasuries 1-3 Yrs.	0.06% U.S. Treasuries 10-20 Yrs.	1.44% U.S. Treasuries 3-10 Yrs.	0.49% Managed Futures	0.56% U.S. Treasuries 1-3 Yrs.	1.38% U.S. Treasuries 1-3 Yrs.	3.77% U.S. Treasuries 3-10 Yrs.
-0.10% U.S. Treasuries 3-10 Yrs.	-0.28% U.S. Treasuries 3-10 Yrs.	-0.16% Master Limited Partnerships	0.83% U.S. Treasury Bills 1-3 mo.	0.37% U.S. Treasury Bills 1-3 mo.	0.24% U.S. Treasury Bills 1-3 mo.	0.33% U.S. Treasury Bills 1-3 mo.	2.02% U.S. Treasuries 1-3 Yrs.
-0.18% U.S. Treasuries 10-20 Yrs.	-0.30% U.S. Treasuries 10-20 Yrs.	-0.38% U.S. Treasuries 1-3 Yrs.	0.39% U.S. Treasuries 1-3 Yrs.	-4.74% Commodities	-0.07% Master Limited Partnerships	-0.56% Int. Equity (ex. U.S.) Value	1.20% U.S. Treasury Bills 1-3 mo.
-2.25% U.S. Real Estate	-1.66% U.S. Real Estate	-0.76% U.S. Treasuries 3-10 Yrs.	-2.84% Master Limited Partnerships	-8.47% Master Limited Partnerships	-8.19% Commodities	-7.03% Commodities	-0.50% Commodities